

Annual Report 2018-2019

We believe in the health of our community

Enrichment 🦻 Empowerment -

Compassion & Commitment to Quality & Collaboration

Our mission is simple. We want to improve the health and wellness of the medically uninsured or critically underserved through the engagement of professionals, community partners, and dedicated volunteers.



Kat Mastrangelo, MPH Executive Director

John D. Teller, MD Board Chair

Letter from Leadership

Our clinic recently surpassed a significant milestone. We have been providing care at VIM for over 15 years, and in that time our patients have received **over \$100 million in services**. We could not have accomplished this without the support and dedication of the Central Oregon community. While celebrating this success, our work continues.

Changes to our Board of Directors: Joining the VIM Board this year are Dr. Fran McCabe and Erika McCalpine. Dr. McCabe works in the Emergency Department at St. Charles and Ms. McCalpine is with the OSU-Cascades College of Business. We are excited to bring their

expertise and experience to our board. We also want to recognize Aaron Gordon and Ann Rhoads, who are stepping off the board. Both of these directors provided dedicated service and leadership and brought a wealth of financial knowledge to our deliberations. We will miss them both and wish Aaron and Ann well.

Our biggest challenge in the next few months is the **transition of our electronic medical record (EMR) to Epic**. You may recall that in 2004 we were the first free clinic in the country to open with an EMR - we never used paper charts. Our old EMR served us well but lacks connectivity to other systems. Epic will provide real time information on our patients. For instance, we will know immediately if a patient has been seen in the ER so follow-up care can be arranged. With Epic, our volunteers and staff will work on an EMR that is used throughout our community. As many of our volunteers are pursuing careers in health care, using Epic will be one more way they gain experience by working at VIM.

We have some **unexpected but necessary expenses this year**. Our roof must be replaced before the snows arrive. It is a 15-year roof, and the building is now 16 years old. We had hoped that the patches added last year would buy us more time, but that was not to be. Our break room, halls and patient rooms had not been repainted in 16 years. A volunteer team from First Interstate Bank helped us paint the break room and clinic entrances and we hope to continue this work next year. In addition, our parking lot badly needed resurfacing.

With all the work to be done, we are grateful for the continued and growing support of our volunteers and donors. Our total volunteer hours continue to increase. We have 18 new providers in the past year and most of them learned about us through word of mouth, a testament to the quality work and congenial atmosphere at the clinic. We have had a strong fundraising year thanks to challenges from St. Charles and the Tykeson Family Foundation. (Look for more information in this newsletter about how you can participate).

We hope that this annual report finds you and your family well. Volunteers in Medicine greatly appreciates your support. In this season of Thanksgiving we are grateful for our community and for you.

With Gratitude,

Al D. Teller MD

Kat Mastrangelo

Open House | Wednesday, January 29, 5:30 - 8:30pm

Join Volunteers in Medicine for an open house at our clinic on January 29th! Get a tour, meet our board, and learn more about what we do, who we serve, and how you can help. Space is limited to 50 guests, RSVP on a first come, first served basis. Please RSVP with Development Manager, Mary Overman at mary.overman@vim-cascades.org or 541-585-9007.



Equity Initiatives with US Bank

Over the past five years, VIM has moved 18 volunteers into health careers. We develop jobs through dozens of partner medical providers, nonprofits, and educational institutions. US Bank granted \$7,306 to Volunteers in Medicine to support our equity initiatives and provide work experience and job readiness training for one of our patients.

Because of this grant we've welcomed Lourdes as our new eligibility screening intern. She helps new patients complete ACA enrollment and apply for the Oregon Health Plan (OHP), and has gained experience transferable to medical, nonprofit, banking, financial, and insurance companies. Lourdes says one of the things that inspired her to come to our clinic was "all the help VIM gives to our Latino community and to me personally. So, when I had apply I knew that I was going to be able to help many more patients because I speak the same language as they do (Spanish)." She says she's currently learning "to express and communicate better in English, and to become knowledgeable using computer systems to be able to help VIM and my co-workers." Welcome to the team Lourdes!

Pictured Left to Right: Chuck Yeaman (US Bank), Lourdes, and Cody Michael (US Bank)

Without mental health there is no health

I've worked as a provider at VIM off and on over the past 15 years. It's been an enriching experience providing primary care to individuals with limited access. The last couple of years have been particularly rewarding as I've focused on providing mental health care. As I look back over the last couple of years, it has struck me that many of the patients I see are at the clinic because they live and work in the shadows, many of whom have left their homes where violence, drugs, poor political support, and climate change have pushed them to seek a better life for themselves and their families. Others are disenfranchised from their communities for a variety of reasons.

Without mental health there is no health. Sometimes medications can be helpful but often I feel as though these patients need more than I am able to provide. What I have learned is that listening to their stories, being empathetic and compassionate, is the therapy and necessary treatment. I feel fortunate that the staff and volunteers at VIM are supportive in the same way. Volunteers in Medicine is an integral part of the community and focused on caring for the whole person.

Kathy has been a family nurse practitioner since 1994. When she and her husband Jeff moved to Central Oregon in 2003, she worked in a variety of primary care and county clinics. In 2008 she received her postmasters psychiatric mental health nurse practitioner certificate and practiced at the VA clinic in Bend. She returned once again to school for her doctorate, finishing in 2014 at OHSU. She has been volunteering at VIM off and on since 2005 as both a primary care provider and PMHNP. Kathy Ingelse, FNP, PMHNP VIM Volunteer Provider



Program Report

April 1, 2018 - March 31, 2019

PATIENTS

1,050 patients eligible for care

7,843 in-clinic visits

COMMUNITY PARTNER REFERRALS

630 patient visit referrals with off-site specialists

> 309 offsite medical providers

IN-CLINIC SPECIALISTS

Dental Hygiene General Surgery **Mental Health** Counseling Acute Care Cardiology

specialists in the following areas: **Physical Therapy** Ophthalmology Rheumatology Orthopedics Gynecology Dietitian \bigcirc

PRIMARY CARE **PROVIDERS**

> 30 general providers

VISION

prescription eyeglass fittings

177 had a vision exam

NURSE HELPLINE

1193 patients were triaged

37% of patients who called needed immediate care

WOMEN'S HEALTH

251 gynecological exams 88 mammogram referrals

VOLUNTEERS

79 197 new volunteers active volunteers 14,451

donated volunteer hours

\$804,038 value of care donated by volunteers

CHARITABLE PHARMACY

1,795 total prescriptions filled

\$587 average value of each Rx dispensed

> \$1,053,000 value of free medications dispensed

STUDENT INTERNS

Oregon Health & Science University 3rd vear medical students

Oregon State University - Cascades Masters in Counseling Students

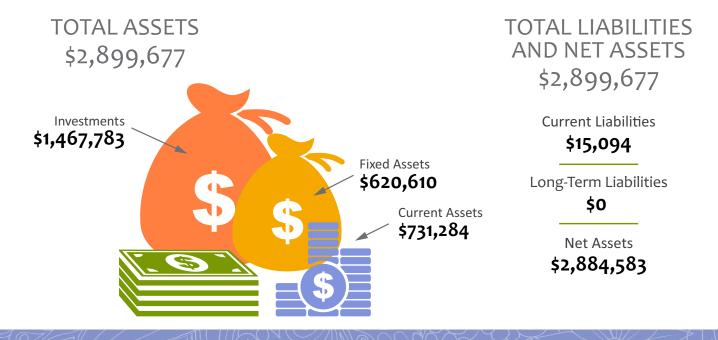
Pharmicist & Certified Pharmacy **Technician Students**



Financial Statement April 1, 2018 - March 31, 2019

REVENUE AND SUPPORT EXPENSES \$2,036,386 \$1,550,874 87.2¢ 57.1¢ 31.7¢ Program Licensed Donations Services Volunteer & Grants Services Average portion Average portion of every dollar of every dollar 5.7¢ Non-Licensed Volunteer Services 7.6¢ 1.6¢ Fundraising Patient 1.8¢ 5.4¢ Contributions In-Kind 7.5¢ Administrative Interest & Other Income

Balance Sheet



Konor Roll of Donors 🤛 April 1, 2018 - March 31, 2019

North Sister (\$25,000+)

Central Oregon Independent Practice Association Fatbeam Meyer Memorial Trust PacificSource Foundation for Health Improvement Shirley Ray Charitable Trust Sister Catherine Fund at St. Charles Foundation Summit Medical Group of Oregon, BMC Tykeson Family Foundation

Middle Sister (\$10,000 - \$24,999)

Appel Family Fund of The Oregon Community Foundation Bend Research Inc. The Darhl & Donald Guinn Family Fund of the Ayco Charitable Foundation Les Schwab Tire Center Denise & James Mahoney, MD Oregon Community Foundation Amy C. Tykeson & John D. Teller, MD The Center OCF Joseph E. Weston Public Foundation

Broken Top (\$5,000 - \$9,999)

Anonymous City of Bend - CDBG Dory & Jim Delp, MD Roger L. & Dixie L. Fairfield First Interstate BancSystem Foundation Robert & Heidi Greenwald Fund of the Liberty Hill Foundation The Humphreys Family Advised Fund Diane Monson & John Letovsky, MD St. Charles Health System Tompkins Family Fund Susanne Watkins & Scott Beeman

Mt. Bachelor (\$2,500 - \$4,999)

The Autzen Foundation The Jackson Family Charitable Fund Richard S. Huson Family Fund of The Oregon Community Foundation Anne & Allan Bruckner Donnie & Heidi Castleman Central Oregon Radiology Associates Arthur & Margaret Lim D. Crystal Mitchell Revocable Trust Ann Rhoads & Raymond Fuegy Sandgren Family Charitable Fund, a Donor Advised Fund of the U.S. Charitable Gift Trust The Loren D. Smith Fund Brad St. Clair, MD & Sara Studt, MD

Mt. Washington (\$1.000 - \$2.499)

Anonymous (2) Linda and Jeff Absalon, MD Les & Judy Alford Joel & Valerie Bailie, MD Bend Elks Lodge #1371 Bend Sunrise Lions Club Benedikt Family Fund of the Oregon Community Foundation Ellen & Daniel Bendt Marian & Michel Boileau, MD Bob & Pam Caine Mary & Ronald Carver, MD Linyee Chang, MD Robert & Carolyn Dietz James Fairchild Jennifer Franchuk, MD Rachael Franchuk Gatling Charitable Trust Melissa Goldsmith Bob & Fran Greenlee Hacker Charity Fund Hanson Gift Fund Kelly & Brad Hester, DMD Myrna Klupenger Knapp Family Philanthropic Fund The Stubbeman Family Foundation Jim & Marjie Lussier Eileen & Bruce McLellan, MD Col. Don & Charlotte Miller Donna & Vernell D. Mills Bart, Sharon & Tess Mitchell Craig W. & Linda J. Moore Family Fund of The Oregon **Community Foundation** Dave & Judy Osgood Jim & Patti Petersen Richard & Janet Powers Janine Robberson Sheerin Family Fund Spork, LLC Sunriver Christian Fellowship **Outreach Ministry** The Hooter Fund II of The **Oregon Community Foundation** David Tretheway, MD Jan & Chris Wick Wyant

Pilot Butte (\$500 - \$999)

Anonymous Tom & Barbara Barber

Anne & Joseph Barrett, MD **Benge Family Foundation** John Berreen, MD David & Judy Bluhm Mary Carlson John & Kristin Carter **Russell & Salome Chauncey** George Chesley Susan Decker, MD Dave & Jo Ann Dewey Lvnda Dinneen David & Sheila Ellsworth Jeanine & Matt Eschelbach, DO Marj Gold & Jamie Quinones Rev. Barry & Connie Heath Joan Heinkel & Ben Massell John & Lari Hodecker Family Fund of The Oregon Community Foundation Mary Hudson Kelley & Chris Kelley, MD InFocus Eye Care, LLC Jones & Roth, CPA Julia Kennedy Mary Lefevre & Spencer Krueger, DMD Shirley Laiho Larry & Jane Langston Ruth Layton Sarah Lim Kat & Michael J. Mastrangelo, MD Diane & Robert Mathews, MD Ann & Thomas McGranahan, MD Katherine Mendenhall Mike's Fence Center, Inc. Dana & Thomas Muller, MD Gloria & Michael Olin, DDS Molly Omizo, MD & Russ Omizo, MD Joyce Ownby Roane Family Revocable Trust Jeri Scharpf Kallie Schneider, MD Sisters Kiwanis Community Service Foundation Skjersaa Group at Duke Warner Realty Hete Sugnet The Tetzlaff Family Gerald Wein & Martita Marx Jenn & Carl Welander Wonderful Giving Carlos & Gwenn Wysling

Paulina Lake (\$250 - \$499)

Anonymous (2) Kurt & Talena Barker Jennifer Blechman, MD & Tim Carney, MD Bob & Dellie Brell Joyce Carnes Taylor, MD Fred & Jeness Christensen, MD Dobey - Cole Endowment Fund Gale Estergreen The GE Foundation Juliet Imes Jeff & Kathy Ingelse Cynthia Kane & Greg Zath Pat & Sally Kane Sharon Lichti Liz Main Niswonger-Reynolds **Funeral Home** The Robert & Gail Olsen Fund Patrick O'Rourke & Charla Ranch-O'Rourke Amanda & John Peoples, MD **Rosalee Reynolds** Julie Sheppard & Andy Caplan David & Lynn Talbot U.S. Bank Foundation Gentry & Barbara Wade **Betsy Warriner** Kate Wells Steve & Marian Williams Bea Zizlavsky

East Lake (\$100 - \$249)

Anonymous (3) Allison Leigh Janis Baker Judy Beam Chris Calvin & May Fan, MD Mary Fowler Matthew & Sandra Gadow Steve Gallivan Steven Goins, MD Kathryn & Donald Harner, MD Lynda & Tralve Hathorn Micaela Hayden Karlyn Hetzler Janet Hildreth Gary & Debbie Hill Dennis & Karen Hoeper Rev. William & Sara Hoffman Jackie & John Hoffman, MD Robyn & John Dunlap Marcia Houston Danielle Howard-Flatt Kristina Jackson, MD Lyle Jarvis Candy & Harley Kelley, MD Bill & Karen Kemp Larry & Becky Kierulff Dorlee Kingen Dory Koehler-King & Max King Meryl Koester John Aubry, Jr. & Mary Jeanne Kuhar, MD Korena Larsen Farris Marianne & Robert Lebre Janice & Bill Lee, MD Aaron Lish & Charlotte Lin, MD Jim Magoun Shellev & Ken Maier, MD Deborah MacWilliams & Stephen Mann, DO Helenka Marcinek, MD

Allison Leigh Walter McKnight & Sha Marie Brown Phil & Linda Meurer Dennis & Jeanne Newton Rebecca Ozrelic Karen Padrick Tina Pavelic & Steven Roti Pat & Darlene Ross Jennifer & Mehdi Salari, DDS Richard & Martha Samco Beth Shimel Toby Scott & Kim Friedman Scott Sue & Stanley Shepardson, MD Michael & Brenda Simpson James & Mary Smith Jay & Yvonne Smith Oscar & Laurel Sorlie John Jr. & Courtney Souther Mark & Karen Stanard Helen Vandervort Robert & Barbara Vogel Volunteers in Medicine Institute Kathy Ann Wade Jeffrey Walkup John & Linda Watson Ann Woods Vivian & Douglas Zirker, MD Bob & Jean Bennett H. Leon & Marjorie Biggers Shari Biggs Glenn Bissell Dick & Astrid Blackwell Bill & Bonnie Bovd Melanie Brown Neil & Marv Brvant Ronald & Wilda Bryant Brett & Stacy Caldwell Carlson Sign Company J. Fred Chaimson & Carole Ann Nuckton Pam & Ed Cheeney Gina Chylak Cynthia & William Claridge, MD Daniel St. Germain & Ann Clemens, MD Irene Colker Barbara Cusack Dorothy Dittler Dave & Sandra Dunahay Roy & Jan Dwyer Brad & Cheryl Emerson

Deschutes Meadows (\$1 - \$99)

Anonymous Amazonsmile David & Dolly Andersen Diane and Mark Backus, MD Gail Bartley Katherine Beasley Diane & Peter Boehm, MD Rita & Bruce Brundage, MD Carol Cavoretto

Beverly Clarno Karen Clawson Arthur Davis Guy Decorte Stephen D. & Carol Dixon Fred Meyer **Community Rewards** Caro & Bob Hakala. MD Judy & Richard Hanstad Lena Hartshorn Danielle Hyde **Evalyn Jacobs** Alan & Margery Jones Gerald & Ann Kerr Frank & Penny Kristovich Donald & Marcia Majors Shannon Mara & David Smullin Judith & Phillip Havens Nelson & Cheryl Morosini David & Lanette Munks Irene Nunez-Smith & **Raymond Smith** Eileen Peberdy Mike & Susie Penhollow Cynthia Serra & Dana Perryman, MD Maryann Phillips Capt. J. Lynn Pizzo & Janet Friedman-Pizzo Peter & Norma Post Steve & Carol Rooney Carol Schrader Kenneth & Betty Seidel Eric & Allie Sorenson, LPC Ed & Elly Styskel Lvsa Triplett Bervl Whitaker Carol Woodard Kozimor & Jeff Kozimor

Gifts in Honor

Dr. and Mrs. Bruce Brundage Michael Barber and Sarah Anderson's marriage Mark Gold Dr. Bob Hakala Kat and Mike Mastrangelo Bobby Hakala **Bonnie Armbruster** Cynthia Kane & Greg Zath Margaret McCabe The Michell Family Starview Foundation Central Oregon Emergency Physicians, for our shared patients Jim and Maria Magoun Steve and Erika Gallivan

Gifts in Memory

Amy Frohnmayer-Winn Ann Wyant Corrie Grudin David Dewey Dr. John Zachem, DO Gordon Robberson Harvard Lewis James McGregor John Franchuk Mathew J. Jacobs Richard Carpenter Shirley Ray

In-Kind

Aloha Cafe Bend Broadband Bowtie Catering Brenda Thompson Cafe Yumm (East Side) Carol Shull Catherine Anderson Charles Crickmore Christina Woodard Christine Myers **Country Catering** Cynthia and Jordan Hunt El Sancho Taco Shop Hola! Restaurant Jackson's Corner Fast Jeri Reinhart Joanne Shackelford John and Peggy Herlocker Kebaba Keith Kirkpatrick Keith Studwell Les Margaritas Landscape Maintenance Longboard Louie's (East) McKay Cottage Restaurant Melinda Clark Melissa and Doug Wooden Herbert Bowman Kenneth Bennett Barbara Baker Perfect Design Consultants Roger and Kathy Wolcott Ron Fay Rosalinda Martinez Ruanne Nunyara T. Blackwell Tate and Tate Catering **Toomies Thai** Will Shaw Zydeco Kitchen & Cocktails

Great care was taken to ensure the accuracy of the Honor Roll listing. Please let us know if we made an error or ommission. Share your comments with Development Manager, Mary Overman at mary.overman@vimcascades.org or call 541.585.9007.

Get Your Gift <u>Matched</u> this year!

We feel incredibly fortunate to have such strong support in the medical community and beyond! This year your donation will be doubled, allowing us to continue to expand our outreach and improve the health and wellness of the medically uninsured and critically underserved.

St. Charles Match

The St. Charles Health System is challenging the Central Oregon medical community to join them in advocating for access and equity in healthcare services for the underserved.

St. Charles has pledged to match all donations received from licensed medical professionals dollar-for-dollar up to \$240,000 through March 2020.

Tykeson Challenge

In 2018 the The Tykeson Family Foundation partnered with Volunteers in Medicine to match contributions made up to \$300,000 over three years. Not eligible for the St. Charles match? No problem! Your contribution will be allocated to the Tykeson Challenge!

Donate at www.vim-cascades.org/donate

A Patient Becomes a Lifelong Donor

My name is Lynda, and to be honest I cannot remember how I first became aware of VIM. It was surely a friend that told me about their services when back in 2007 I found myself in need of help. What I can tell you for sure is that once I became a client of VIM, I found some of the best health care I had ever experienced.

It might be a good thing to tell you that I had experienced some of the best with my private insurance. I lost that due to divorce. Not knowing what to expect, I was concerned and a bit biased. What an eye-opener it was to me when I came for my first patient visit to this wonderful clinic.

The care, respect, and friendly atmosphere put me at ease. I am so thankful for that! I was a patient of VIM for 7 years. I knew in my heart that once I could get my finances under control, I would support VIM for the rest of my life. I signed up for monthly giving to



Pictured Left to Right: James Ritzenthaler, MD (Volunteer); John Letovsky, MD (VIM Medical Director); Dorothy Dutton, FNP (Volunteer); Joe Anderson, MD (Volunteer)

VIM, not only because VIM was such a support to me when I so needed them, but because this is a clinic like no other and so worthwhile! What a privilege and honor it is to be able to share with such an excellent program. From the bottom of my heart, Thank you! - Lynda, monthly donor since March 2019



In order to improve health and wellness among the critically underserved in Central Oregon, we have to recognize who our patients are beyond their specific medical concern. We want everyone to know that they are welcome at Volunteers in Medicine and to know that we care equally about the well-being of all of our patients.



The staff and board of Volunteers in Medicine are working diligently to advance personal knowledge and awareness around diversity, equity and inclusion (DEI). In 2018, 83% of our patients were Latino immigrants. As a result, we have interpreters that volunteer to make sure our patients understand and can communicate clearly with their physician. The staff and board have also been trained on DEI initiatives by an independent consulting firm, and currently a select group of board and staff members meet monthly for a DEI Committee meeting to review needs, goals, challenges, and internal and community issues relevant to providing equity in and access to healthcare. As a new board member and DEI Committee member, I'm looking forward to bringing you updates on VIM's progress over the next few years.

Erika McCalpine, VIM Board Member

Staff

Kat Mastrangelo Executive Director

John Letovsky, MD Medical Director

Alex Winn, PharmD Pharmacy Director

> **Stella Busse** *Pharmacy Tech*

Salome Chauncey *Referral Coordinator* & Spanish Interpreter

Jennifer Fuller, RN, BSN Clinic Nurse Manager

Cynthia Hunt Business Manager & Development Coordinator

> Kristi Jacobs Volunteer Manager

Mary Overman Development & Communications Manager

Lourdes Reyes Eligibility Liaison Intern

Lidia Vazquez Front Desk Manager

• • •

Like our volunteers, each of us is here because we want to be And that sense of purpose is what makes us proud to be part of a non-profit that has such a positive impact on our community.

Board of Directors 2019-2020

John Teller, MD - Chair (retired)

Kate Wells - Vice Chair PacificSource Health Plans

Kurt Barker - Secretary Karnopp Petersen, LLP

Jenn Welander, CPA, MBA Treasurer St. Charles Health System

Fran McCabe, MD St. Charles Health System

Erika McCalpine Oregon State University

Roxana Ocaranza Bridges to Communication Elixir Wine Group

Stephen K. Hacker Transformation Systems International. LLC

Rev. Dr. Barry Heath *(retired)*

Emeritys

Bob Hakala, MD /olunteers in Medicine

Jim Lussier The Lussier Center

Jim Petersen Carnopp Petersen, LL

Rod Ray, PhD Bend Research

Community Partners

Thank you to the following businesses whose specialists provide care to our patients.

Bend Family Dentistry Bend Gynecology Bend Urology Cascade ENT Cascade GI The Center Central Oregon Audiology Emily Berry, MD InFocus Eye Care NW Brain and Spine PureCare Dental Weeks Family Medicine

Esperanza's Hope

Esperanza has chronic kidney disease and uncontrolled diabetes. When she moved from California to Bend in 2018 she grew nervous when she noticed her vision was becoming cloudy and it was getting more difficult to read. Even more of a loss was her growing inability to count the knots in her intricate knitting patterns. For Esperanza this craft was a form of expression, and she loved to share her works of art as gifts for her friends and family. She needed to seek help.

Esperanza's first appointment at VIM brought feelings of trepidation. She felt shy and unsure about the new clinic and unfamiliar doctors treating her, given her



complicated medical history. However, when she arrived to check-in, she saw a community of people that reminded her of herself, and like her, they spoke Spanish. Being greeted in her native language gave her confidence that this was a welcoming place where she could speak for herself and people would listen and understand.

Esperanza was seen by VIM's volunteer ophthalmologist and urgently sent to two outside ophthalmologists for eye diseases: cataracts, macular edema and retinopathy. Her kidney failure is being addressed, her diabetes is under better control, but she may need dialysis in the near future. Through her time spent at VIM, she's developed close relationships with our bilingual Pharmacy Technician, Stella, and Referral Coordinator and Spanish Interpreter, Salome, knowing she can reach out to them when she has questions or needs help. She feels supported, is treated with respect, and trusts the doctors at VIM and the doctors she's referred to. She knows she is being taken care of.

Esperanza is hopeful that she will be able to knit again. She is very proud of her craft and not only wants to continue producing works of art, but also wants to be able to see the smiles it brings to her loved ones' faces.



CLINIC OF THE CASCADES

VOLUNTEERS

(541) 330-9001 phone (541) 585-9002 fax info@vim-cascades.org www.vim-cascades.org VIM Tax ID Number: 93-1327847

We believe in the health of our community.